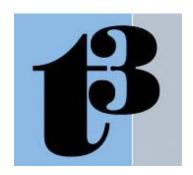


Virtual Office News Technology Tools for Today ® T3 Conference

2016

SPONSORSHIP OPPORTUNITIES

February 10-12, 2016 Fort Lauderdale Marriott, Harbor Beach Resort



Dear Friends:

We would like to extend to you a special invitation to join us for our *2016 Virtual Office News* Technology Tools for Today® T3 Conference, to be held on February 10-12, 2016 at the fabulous Marriott Harbor Beach, Fort Lauderdale, Florida.

If you are new to the Technology Tools for Today® Conference, you will learn what our existing sponsors already know: the benefits of sponsoring are three-fold. First, T3 gives you access to the highest level of independent financial advisors, all of whom come to T3 to make purchase decisions in line with their strategic technology visions, as influenced by you, the sponsor. Second -- and not so obvious to new sponsors -- is the collegiality in the exhibit hall that lends itself to collaboration and deal-making between and amongst T3 sponsors. Many sponsors tell us they benefit as much from the interaction with potential technology partners as they do the advisor attendees. And third, T3 gains more and more press coverage by major news outlets every year, which benefits our sponsors by publicizing their latest expansion efforts and new product/service announcements."

Technology expert **Joel Bruckenstein** will co-chair the conference. If you provide technology/practice management support to the financial advisor community, this is the one event of the year that specifically targets and connects you to those advisors who most need your services.

For 2016, we will be offering four levels of sponsorship-Platinum plus, Platinum, Gold and Silver. Each level's benefits are described in the enclosed sponsorship forms. We are offering your firm the option to garner further recognition with additional sponsorship opportunities listed in the enclosed sponsor forms.

Find out why technology leaders such as: **Fidelity Investments, TD Ameritrade, Salesforce, AppCrown,** along with: **Advent,** have chosen to sponsor the **Technology Tools for Today® T3 Conference.** This event will be a great success, and we sincerely hope to welcome your firm to our family of sponsors.

Please send in your registration form with the required minimum deposit ASAP to reserve your booth now! The 2015 show was a complete sellout, so we only have a limited amount of time for returning sponsors to pre-reserve their booth space before we accept applications from new sponsors. Booth placement will be determined by sponsorship level and the order in which deposits are received.

Sincerely,

Joel Bruckenstein, Conference Co-Chair 2016 Virtual Office News Technology Tools for Today® T3 Conference

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SPONSORSHIP

APPLICATION/CONTRACT TO EXHIBIT

2016 Virtual Office News Technology Tools for Today® T3 Conference

February 10-12, 2016 Marriott Harbor Beach Resort, Fort Lauderdale, Florida

Organization (exactly as it should a	appear in program)	
Mailing Address		
City	State Zip Code	
Phone Number	Fax	
Web Address	E-mail	
SPONSOR CONTACT NAME (n	neeting arrangements, accounting):	
PHONE NUMBER:	E-mail	
SPONSOR CONTACT NAME (n	narketing, advertisements, logos):	
PHONE NUMBER:	E-mail	
SPONSOR CONTACT NAME (C	Onsite):	
PHONE NUMBER	F-mail	

Return to: T3 Conference; c/o AIM Meetings; 212 S. Henry Street; Alexandria, VA 22314

Questions: 703-549-9500

Fax: 703-549-9074

Email: pgalanty@aimmeetings.com; wgalanty@aimmeetings.com

SPONSORSHIP



APPLICATION/CONTRACT TO EXHIBIT

2016 Virtual Office News
Technology Tools for Today® T3 Conference
February 10-12, 2016
Marriott Harbor Beach Resort, Fort Lauderdale, Florida

(Choose one of the following)

PL	ATI	NUN	M PI	LUS

	PLATINUM	GOLD)	SILVER	
Booth Selec	Please section (Silver / Gold / Platin	ee attached page for pum/Platinum PLUS)	pricing and b	enefits! —	
Cost of Boo	oth - (Silver=\$6,500, Gold Platinum Plus		517,500)	\$_	
acceptance	Sponsorship Events or It s. us contracts are null and v		ou interest belo	ow. Price will be confi	rmed upon
See attache	d form for all opportunities	: (Place sponsorship in	formation below		
				\$_ \$	TBD TBD
				\$_	TBD
Other items	available please call for de	etails 703-549-9500			
	sorship Fee Due*			\$_	
Special Inst	ructions/Comments:				

* Payment Schedule-

A non-refundable deposit of \$1,000 is due at the time application is submitted. The remainder of your sponsorship fee balance will be charged to your credit card, or you will be invoiced if paying by check, in equal increments on June 30, September 30 and December 30. (If your application is received after June 30th, then increments will be adjusted accordingly. If your application is submitted after Dec. 30th, total fee will be charged at time of submission).

Payment Method: (Select One)				
Visa MasterCard A If paying by check, you will be involved. Pay Now – Non-Refundable Deposit Please charge my credit card according	iced according to pay t Check enclosed for	ment schedule		\$
Name on Card:		I	Expiration Date	:
Card Number #			Security Code:	
Card Billing Address:				
Card Holder Signature:				
\$500 cancellation fee. If cancellation or sponsoring fee agreed upon in sponsor's cancellation occurs on or after Decembe Application/Contract to Exhibit will be a sponsor exhibits if strikes, natural disast invasive to hold exhibits. If cancellation cancellation insurance. Workshop fees a AGREEMENT- The undersigned on be comply with rules and regulations set for document. Once accepted, this complete	Application/Contract r 1, 2015, 100% of the due and payable with wers, disruption in the troccurs under this provare non-refundable. The chalf of the applicant courth on the "Exhibitor R d form is considered be applicated by the considered by the	to Exhibit will be d total sponsoring fe written cancellation. ansportation netwo ision, exhibit fees v ompany, its employ- ules and Regulatio	ue and payable we agreed upon in. The conference rk or other event will be refunded vees, agents, and ns." Exhibitor ac	with written cancellation. If sponsor's reserves the right to cancel s make it impossible or to the extent funded by contractors, agrees to cknowledges receipt of this
Signature- Authorized representative	or Sponsor	Company		Date
*For Internal Office Use Only: Payment	Amount	Date Paid	Method	Notes
Non-refundable Deposit	\$ 1,000			
June 30th, 2015	\$			
September 30th, 2015	\$			
December 30th, 2015	\$			
Signature- Authorized representa	tive of T3® Conferen	ce Date		Booth Number

SPONSORSHIP OPPORTUNITIES

PLATINUM PLUS Level I - \$25,000

Benefits Include:

- ➤ Double Booth (20 foot length) in Exhibit Hall
- > Primary booth location. Sponsor may select specific location
- ➤ Conference General Session
- > Registration for up to seven representatives
- > Opportunity to insert approved promotional items in conference bags
- ➤ Coffee break co-sponsor in the exhibit hall
- > Company logo on conference signs
- > Prominent listing on conference website
- ➤ The opportunity to submit a white paper to the T3 knowledge bank

PLATINUM Level II - \$17,500

Benefits Include:

- ➤ Double Booth (20 foot length) in Exhibit Hall
- Primary booth location
- > Registration for up to five representatives
- Opportunity to insert approved promotional items in conference bags
- > Coffee break co-sponsor in the exhibit hall
- > Prominent link on conference website
- > Company logo on all conference signs

GOLD Level III - 12,500

Benefits Include:

- > Double Booth (20 foot length) in Exhibit Hall
- > Secondary Booth location
- > Registration for three representatives
- > Opportunity to insert approved promotional item in conference bags
- ➤ Link on conference website
- > Coffee break co-sponsor in the exhibit hall

SILVER Level IV - \$6,500

Benefits Include:

- ➤ Booth in Exhibit Hall
- > Registration for two representatives
- > Recognition on brochure and website

SPONSORSHIP PACKAGE ADD-ONS:

Please check interest:

	Hotel Key Cards	 >	Pocket Agenda	
>	Lanyards	 >	Elevator Wraps	
>	Badge Holders	 >	Wi-Fi Hot Spot	
>	Daily Newspaper	 >	Tote Bags	
>	Web Agenda sent to each participant	 >	Sponsor a lunch	
>	Cell Phone/I Pad Charging station	 >	Sponsor a breakfast	
		>	Sponsor the cocktail rec	ception

EXHIBITOR RULES AND REGULATIONS

1. Contract for Space

The receipt by the conference of your signed Application/Contract to Exhibit accompanied by payment of the initial required deposit will constitute a reservation for booth space. All approved applications will be accepted on a first come/first serve basis. Once allotted space has been filled, a waiting list will be maintained with space assigned if it becomes available or in the event of a cancellation. The conference reserves the right to cancel all or part of the conference and shall be obligated only to return that portion of prepaid exhibit fees not expended or committed.

2. Exhibitors

All exhibitors must meet the following criteria:

- A. Uphold the highest standards and professional image of Professional Financial Planners
- B. Exhibit only products or services which directly relate to technology solutions for Professional Financial Planners.
- C. Agree not to sell any products or services.
- D. Each sponsor who desires to sell their product/service on the show floor must register and obtain any local or state sales certificate and comply with all the local regulations regarding the sale of such material. T3 is not responsible for obtaining any certificates on behalf of any sponsor.

3. Exhibit Regulations

- A. No private functions may take place during the conference without prior consent of conference management.
- B. Set up displays in accordance with the items specified by the conference. Material displayed must be educational in nature. All exhibits must be confined to the booth assigned. Storage of all literature and catalogs must be on or under the tables provided.
- C. No audio presentations are permitted.
- D. Occupy the booth space rented. At least one representative must be at the booth during all published exhibit times.
- E. You may distribute give-always of your choice and have private drawings for door prizes at your booth.
- F. Use the official on-site service contractor for drayage, rigging, electrical, plumbing, vacuuming, custom cleaning and all booth furnishings including audio/visual equipment and labor necessary to complete stated services. The service contractor will be informed of all accepted exhibitor applications. Exhibitors assume all responsibility for setup, removal, maintenance and use of the exhibit area, including fees incurred as a result of such use. Security will only be provided overnight only.
- G. Agree to abide by all laws, ordinances and regulations. Exhibitors shall not engage in illegal activities.
- H. The conference reserves the right to limit or change categories of products which may be exhibited or to prohibit any exhibit which it determines in its discretion may diminish the goodwill of the conference. If an exhibit is prohibited for these reasons the conference may refund exhibit fees.

4. Assignment

Exhibitors are prohibited from transferring or assigning their designated booth space.

5. Liability

- A. Exhibitor agrees to assume all risks of loss, injury, theft or damage of any kind to any exhibit or component thereof, and to assume all liability for damage to property, person or persons arising from accidental or other causes incidental to operations of exhibit and hereby releases the conference, attendees, representatives, and employees of Hilton Anatole Hotel from any and all claims of injury, loss or damage.
- B. The conference expressly disclaims all liability, expressed or implied, for the truth or legality of the content of any exhibit or material distributed.

6. Enforcement

The conference reserves the right to refuse or revoke any person or company from the exhibited area. And the conference may amend, add or delete from these resolutions as it deems necessary and such shall be fully binding on exhibitors.

7. No Use of Name

Exhibitor acknowledges that the conference is the sole owner of its name and marks in any advertising or other communication. Exhibitor may not utilize the conference verification/acceptance process in any ways to state or imply an endorsement of its products or services by the conference. Exhibitor agrees to indemnify the conference from any loss or damages arising from violation of this rule or from any communication which states or implies endorsement or the exhibitor or its products or services by the conference.

8. Sponsor Information

Sponsors agree to have their public information posted on the T3 app. Sponsors will not have the ability to approve this Information since it will be gathered from information on their website. Sponsors who agree to sponsor additional logoed Items, will provide T3 with their logo and agree that it be used appropriately.

9. Impossibility

The conference reserves the right to cancel the exhibits if strikes, natural disasters, disruption in the transportation network or other events make it impossible or inadvisable to hold events. If cancellation occurs under this provision, exhibit fees will be returned to the extent funded by the exhibitor's insurance.

Signature		
Date	 	